# Strengthening East Bay Jewish Life: <br> Contra Costa <br> Deep Dive 

Rosov
CONSULTING
information
Insight

## Outline

Our Contra Costa Jewish Community
(2) Our Contra Costa Jewish Communal Organizations

Discussion

The Largest Jewish Population in the Bay Area


33,000 Jewish Households
covering ages 0-40



## A Tale of Two Counties

Percent of Total East Bay Jewish Population by County

- Alameda - Contra Costa E Solano


Population Breakdown by County
■ Alameda ■ Contra Costa


## Synagogue Membership



## Feeling Welcome and Feeling a Part

- In the East Bay, $\mathbf{8 1 \%}$ of respondents feel welcome at the events and $\mathbf{3 7 \%}$ feel a part of the Jewish community;
- In Contra Costa, sense of belonging is the highest among families with young children - 52\%, with the average East Bay at 32\%;
- In Contra Costa, sense of belonging is the lowest among young adults $-23 \%$, with the average East Bay at $31 \%$.

Contra Costa County
■ Feeling welcome attending events and activities sponsored by Jewish groups
■ Feeling a part of a Jewish community in the Bay area


Jewish Population and Organizations by County

60\% of all Jewish households in the East Bay are in Alameda County, $30 \%$ are in Contra Costa County, 10\% are in Solano County

Alameda (71\%)


## Populations and Preschools

## 1 Solano

## 3 Contra Costa

8 Alameda
5\% of eligible children are enrolled (national average: 25\%)

## 3

preschools provide infant/toddler care;

67\%
of households have both parents working

## Approximately 10,000

 children ages 0-5 by county
## 3,783

## 4,766

Organizations and Programming
$\checkmark 32$ organizations
$\checkmark 330$ individual programs
$\checkmark$ Approx. 2,000 people (20\% market share)

## Alameda (70\%)



4,766 households

## Contra Costa (30\%)

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3,783 households
$70 \%$ operating under capacity

Population and Religious Schools

## 1 Solano

## 5 Contra Costa

9 Alameda

1,000 youth enrolled in grades K-6 $90 \%$ of them in Alameda County

11,500 youth in grades $\mathrm{K}-6$ by county

## 4,628

71\% operating under capacity

## Organizations and Programming

$\checkmark 40$ organizations
$\checkmark 300$ individual programs
$\checkmark$ Approx. 3,300-4,500 people (35-40\% market share)

Alameda (43\%)


6,672 youth

Contra Costa (25\%)

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4,628 youth

Regional/National (32\%)


Population and Religious Schools
1 Solano
4 Contra Costa

## 5 Alameda

10 religious schools
500 teens enrolled; includes 140 teens in Midrashot

## Organizations and Programming

$\checkmark 40$ organizations
$\checkmark 350$ individual programs
$\checkmark$ Approx. 2,700-3,000 people (25-30\% market share)

Alameda (49\%)

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4,147 teens

Contra Costa (25\%) Regional/National (26\%)


5,661 teens

Population and Organizations
6 Contra Costa

## 24 Alameda

10 Chapters of national organizations
(e.g. Moishe House)
$49 \%$ of young adults are likely to move in the next 2 years; of those
$48 \%$ will move within the Bay Area

## Approximately 15,000 <br> young adults by county



Organizations and Programming
$\checkmark 40$ organizations
$\checkmark 450$ individual programs
$\checkmark$ Approx. 4,500 people (33\% market share)

Alameda (60\%)


8,977 households
Contra Costa (14\%) Regional/National (26\%)

2,924 households

